**INTEREST RATES MARKET NOTICE**

**Date: 20 May 2015**

**Subject:** Tap Issue

***(THE STANDARD BANK OF SA LTD –“SSN017”)***

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The JSE Limited has granted a listing to **THE STANDARD BANK OF SA LTD,** with effect from 27 May 2015.

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Tap Amount** R25,000,000.00

**Total Amount Following Tap Issue** R 1,477,000,000.00

**Bond Code** SSN017

**Nominal Issued (Tap)** R 25,000,000.00

**Issue Price (Tap)** R 26,897,762.50

**Coupon** 10.5000% nacs

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 21 December 2026

**Books Close** 11 June, 11 December

**Interest Date(s)** 21 June, 21 December

**Last Day to Register** 10 June, 10 December

**Issue Date (Tap)** 27 May 2015

**Date Convention** Following

**Interest Commencement Date (Tap)** 27 May 2015

**First Interest Date** 21 December 2013

**ISIN No.** ZAG000108473

**Additional Information** Senior, Unsecured

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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